



MUTUAL TRUST

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I, _____, wish to request the below:

(print name)

1. Tick which letter/statement you wish to request:

- Direct Benefit Distribution Statement – FY2019/20
- Direct Benefit Distribution Statement – FY2020/21
- Direct Benefit Distribution Statement – FY2021/22
- Direct Benefit Trust & Charitable Trust Distribution Statement – FY2019/20
- Direct Benefit Trust & Charitable Trust Distribution Statement – FY2020/21
- Direct Benefit Trust & Charitable Trust Distribution Statement – FY2021/22
- Wealth Creation Letter (rent) - FY2022/23
- Wealth Creation Letter (house purchase/mortgage) – FY2022/23

2. Where would you like the letter sent?

- Email address: _____
- Postal address: _____
- Other: _____

3. Language Group: _____

4. Your mobile number: _____

Signature: _____ Date: ____/____/____

***Please allow 3-5 business days for the letter to be sent to you.