

Private Health Policy

Relieving Disadvantage

Provides each registered beneficiary with financial assistance for the cost associated with obtaining private health cover for a beneficiary, their spouse and dependents.

BENEFICIARY INFORMATION

Application Date:		Date of Birth:	
Full Name:			Suffix: <input type="checkbox"/> Junior <input type="checkbox"/> Senior
Street Address:			
City / Suburb:		State:	Postcode:
Email:		Phone:	

Please tick if the phone number provided is a new number and you would like us to update your contact details

FUNDS REQUESTED

Funds Requested: \$..... **Up to \$15,000 per beneficiary per FY (included in overall combined limit of \$15,000)**

Name of Private Health Fund:

Premium payment frequency: Fortnightly Monthly Yearly

REIMBURSEMENT OR PAYMENT DIRECT TO SUPPLIER?

Have you already paid the private health premium? Yes No

If 'yes' please provide: Invoice detailing services from supplier and the amount paid; and Receipt / bank statement / remittance / pay slip showing the funds were paid from your bank account / were deducted from your salary.

If 'no' please provide: Invoice detailing services from supplier showing the amount owed; and Supplier contact, payment details and ABN, these details should be included on the supplier invoice.

Applications will NOT be processed until supporting documentation and supplier payment details are received.

- I am not claiming for assistance from another funding source (e.g. another Trust or employer).
- I understand that my application will be processed by the Trustee (Mutual Trust) within **FIVE (5) business days once all required supporting documentation has been received.**

Beneficiary Signature: **Date:** / /

NOTE: Please keep a record of your receipts as you may be asked to account for how these funds were spent as per the Yinhawangka Charitable Trust Deed.

Please send completed forms and supporting documents to Mutual Trust by:
Fax: (08) 9230 7701 **Email:** perthadmin@mutualtrust.com.au
Mail: Mutual Trust, PO Box 122, NEDLANDS WA 6909
 If you have any queries, please contact us on (08) 9230 7700